

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re: LINC USA GP, et al. ¹ <div style="text-align: right;">Debtors.</div>)))))	Chapter 11 Case No. 16-32689 (DRJ) (Jointly Administered)
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**SUPPLEMENTAL NOTICE OF FILING OF ASSET
PURCHASE AGREEMENT FOR SALE OF WYOMING ASSETS**

PLEASE TAKE FURTHER NOTICE that on August 30, 2016, the Debtors filed the *Notice of Filing of Asset Purchase Agreement for Sale of Wyoming Assets*, which contained the execution version of the *Asset Purchase Agreement, Dated as of August 29, 2016, by and among Linc Energy Operations, Inc., ad Linc Energy Petroleum (Wyoming), Inc., as Sellers, and Big Muddy Opportunities, LLC, as Buyer* (the “Asset Purchase Agreement”), as an attachment thereto. The Asset Purchase Agreement provided that the exhibits, schedules and disclosure schedules thereto were “to come.” [Dkt. No. 330].

PLEASE TAKE FURTHER NOTICE that the Debtors hereby supplement that filing with **Exhibit A**, which includes the Asset Purchase Agreement with applicable exhibits, schedules, and disclosure schedules thereto.

PLEASE TAKE FURTHER NOTICE that pursuant to the Bidding Procedures Order, a hearing will be held before the Honorable David R. Jones of the United States Bankruptcy Court for the Southern District of Texas on August 31, 2016, at 2:00 p.m. (CT), at which the Debtors will seek entry of an order approving and authorizing, among other things, the sale of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtors’ federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); Diasu Holdings, LLC (9626); Diasu Oil & Gas Company, Inc. (8926); and Linc Energy Operations, Inc. (5806).

Wyoming Assets to the Successful Bidder in accordance with the terms of the Asset Purchase Agreement between the Debtors and the Successful Bidder.

Respectfully Submitted,

BRACEWELL LLP

By: /s/ Jason G. Cohen

Jason G. Cohen
Texas Bar No. 24050435
Jason.Cohen@bracewelllaw.com
William A. (Trey) Wood III
Texas Bar No. 21916050
Trey.Wood@bracewelllaw.com
711 Louisiana, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (713) 221-1212

**COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION**